

Foreign Property Checklist

To assist in the preparation of your Personal Income Tax Return, please complete this form if at any time in the year the total cost amount of all specified foreign property you owned or held a beneficial interest in was more than \$100,000 but less than \$250,000.

Information

Name (Last, First) _____

For what tax year are you filing? _____

For each type of property that applies to you, check the appropriate box.

(Foreign investment property does not include personal-use property and assets used only in an active business, but includes shares of non-resident corporations held in an account with a Canadian financial institution.)

Type of Property

Funds held outside Canada

e.g. amounts in foreign bank accounts

Shares of non-resident corporations, other than foreign affiliates

e.g. shares in foreign companies

Indebtedness owed by non-residents

e.g. bonds/debentures issued by foreign governments or foreign companies

Interests in non-resident trusts

e.g. interests or units in offshore mutual funds

Real property outside Canada

e.g. real estate situated outside Canada

Other property outside Canada

e.g. other income-earning foreign property

Property held in an account with a Canadian registered securities dealer or a Canadian trust company

e.g. foreign stocks held with a Canadian financial institution

Country Code:

Select the top three countries based on the maximum cost amount of specified foreign property held during the year.

Enter the country names on the lines below:

Enter gross income amount from all specified foreign property: _____

Enter the gain (loss) from the sale of all specified foreign property: _____